Install LOAN SERVICING SOFT

This document will guide you through the process of installing LOAN SERVICING SOFT.

For additional information and/or questions please feel free to contact our support group at support@loanservicingsoft.com or 1-800-993-1839 x2.

Prerequisites

LOAN SERVICING SOFT requires .NET Framework 4.0 Full, if your client machine does not have .NET Framework 4.0 Full you will need to download .NET Framework 4.0 Full and install it on your machine. You can download .NET Framework 4.0 Full from http://www.microsoft.com/download/en/details.aspx?id=17718

LOAN SERVICING SOFT requires Windows Installer 4.5, if your server does not have Windows Installer 4.5 you will need to download Windows Installer 4.5 and install it on your server. You can download Windows Installer 4.5 from <u>http://go.microsoft.com/fwlink/?LinkId=123422</u>

Install LOAN SERVICING SOFT

Assuming you already have the correct installer from our support group.

When you are ready to install LOAN SERVICING SOFT, follow these steps:

- 1. Run LoanServicingSoft.msi to install LOAN SERVICING SOFT.
- 2. At first screen press "Next"



Install

LOAN SERVICING SOFT Setup	
LOAN SERVICING	Welcome to the LOAN SERVICING SOFT 2.6.1 Setup Wizard
LOAN ORIGINATION	
LOAN SERVICING	The Setup Wizard will install LOAN SERVICING SOFT on your computer. Click Next to continue or Cancel to exit the Setup Wizard.
INVESTORS	
TRUST ACCOUNTING	
COLLECTIONS	
REPORTING	
	Back Next Cancel

3. Accept the license terms and press "Next"

🖟 LOAN SERVICING SOFT Setup				
End-User License Agreement				
Please read the following license agreement carefully				
END-USER LICENSE AGREEMENT FOR LOAN SERVICING SOFT.				
IMPORTANT - READ CAREFULLY Please read the following license agreement. You must agree to its terms before using this software.				
Th is end-user license agreement ("EULA") is a legal agreement				
I accept the terms in the License Agreement				
Print Back Next Cancel				



4. Accept the "Destination folder" press "Next" to install to default path.

🙀 LOAN SERVICING SOFT Setup	
Destination Folder Click Next to install to the default folder or click Change to choose another.	<u>II</u>
Install LOAN SERVICING SOFT to:	
C:\Program Files (x86)\LOAN SERVICING SOFT INC\LOAN SERVICING SOFT\	
Change	
Back Next	Cancel

5. Press "Install" and wait until the installation is done.





Configure LOAN SERVICING SOFT

Now that LOAN SERVICING SOFT is installed, we need to activate the product and configure the SQL SERVER connection settings.

1. Open LOAN SERVICING SOFT using the desktop icon



2. First the application will ask for Unlock Key. If you don't have it you can go ahead and press "OK" to use "Evaluation Mode" (the application will cease to work after 21 days if still unregistered). If you have the Unlock Key just paste it to this the specific box and press "Activate". Wait for activation server to accept the Unlock Key and to provide back the Activation Key (this could last from seconds to a few minutes – please wait until is finished even if the application will look unresponsive). With both Unlock Key and Activation Key boxes filled press "OK". The activation process can also be done offline if no internet connection is available on the machine. Just let us know and we will help you to get this done.

LOAN SERVICING	SOFT - License Form X			
You are using an evaluation version of the LOAN SERVICING SOFT 2.6.1.				
To activate or unlock from Evaluation Mode, please enter your Unlock Key and press the Activate button. If you do not have an Unlock Key and you would like to continue evaluating this application just click the OK button.				
Your evaluation	Your evaluation license will expire in 21 days.			
Unlock Key:	Activate			
Activation Key:				
System Info:	46FB17E14DE2AA98A997625D166F6C66C9CD3FB5AE5395E01370EFE3962678F09032F019A5312E6 F5C2A887BDF73BB1D			
<u><u> </u></u>				



3. At this step press "OK" to verify your license online and wait for confirmation message. This verification can be bypassed 4 time only (by pressing "No"). Then the application will switch back to Evaluation Mode.

DAN SERVICING SOFT	Х
Application will attempt to verify your license online now. Active Internet connection will be necessary in order to connect the AWS. You can allow doing it right now, or when application will be run next time. You can bypass verification 4 times only. After that your license will be switched to evaluation version. Do you allow online verification now?	
Yes No	

4. At this step you can login to database. Before this you must configure the SQL Server connection. Press the 🔜 button.

Version: 2.6.1	
LOAN SERVICING	
LOAN ORIGINATION	Connection:
LOAN SERVICING	User Name:
INVESTORS	Login D
TRUST ACCOUNTING	
COLLECTIONS	
REPORTING	English (United States)
O Close	Licensed Material - Property of LOAN SERVICING SOFT INC. Copyright © 2011 LOAN SERVICING SOFT INC. All rights reserved. LOAN SERVICING SOFT is a trademark of LOAN SERVICING SOFT INC. in the United States, other countries or both.



- Database connection setup
 X

 Set default
 Edit connection

 Name
 Default

 Default connection
 Close
- 5. At this step press "Edit connection"

6. At this step enter SQL Server name in "Server" box, database name in "Database" box (LoanServicingSoft is the default database) then choose between "Windows authentication" and "SQL Server authentication". If you choose "SQL Server authentication" you will have to supply the username and password. Finally to check everything entered press "Test Connection" button. If you get a "Connection successful" message press "OK" two times to return to login screen.

Connection set	tings	X	
Name	Default connection	1	
Server		1	
Database	LoanServicingSoft	1	
	Log on details	_	
Windows authentication			
SQL Server Authentication			
Userr	ame	1	
Passw	vord		
Test Conne	ction <u>O</u> K <u>C</u> lose		

7. This is it. Everything is set.